



Supreme Allied Commander Transformation



North-Africa Regional Perspectives Report

Future Security Environment and Military Implications Study

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06-Nov-2018 SPP/SF Branch

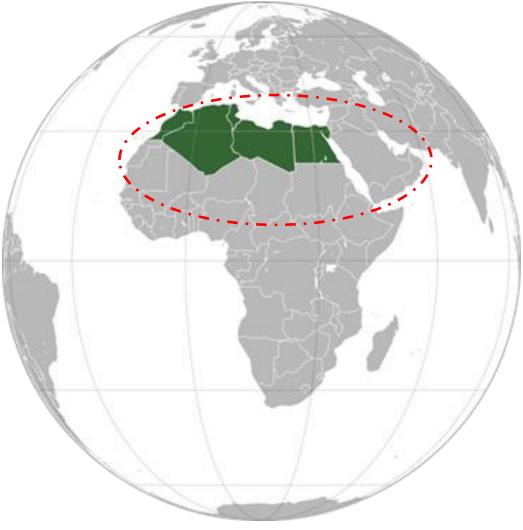
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ACT - Improving today, Shaping tomorrow, Bridging the two





• From MENA + Sahel to North Africa



SCOPE

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- From 'arc of crisis' to 'arc of (complex) violence' unstable and unpredictable - hard to develop a credible view of the situation >10 years out
- USA / Russia / China influences
- Economy likely insufficient growth
- Migration
- Religion inspired terrorism
- Regional solutions for regional problems



'Enduring' Trends



- Population growth: 2050 Africa 2,5 Bn youth bulge - unemployment rates >50%
- Climate change: extreme weather, water stress, crop failures, famines
- Extreme poverty despite economic growth
- Migration both sending and receiving
- Religious tensions Islamic extremists
- Security issues continued instability e.g. Libya



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SFA Themes & Trends





<u>Human</u>

- Asymmetric Demographics Change
- Increasing Urbanization
- Fractured / Polarized Societies
- Increasingly Connected Human Networks

echnology

nology Advance hnology Development for Dominance endencies

Economics

- Globalization of Fina Resources
- Geopolitical Dimension, Resources
- Defence Expenditures Cha in the West
- Increased Inequality

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<u>Environment</u>

Environmental/ Climate Change
 Natural Disasters

Political

- Re-distribution of Geostrategic Power
- Use of Power Politics
- Non-State Actor Influence in Domestic / International Affairs
- Challenges to Governance

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 Public Discontent / Disaffection and Polarization

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FFAO Instability Situations



- WMD Proliferation/Threat/Use
- Conventional War
- Threat Escalation
- Hybrid War

NATO

OTAN

- Irregular War
- Terrorism
- Global Commons Disruption
- Critical Infrastructure Attack
- Information Warfare
- Cyberattack
- Governance Challenges
- Endangerment of Civilian populations
- Mass Migration
- Pandemic Disease
- Natural/Man-made Disasters

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- Analysis of SFA 2017 trends and implications

 validation & gap analysis
- Identify key areas/concerns/issues used as topics for Regional Perspectives Workshop, Madrid 1st week of Apr '19
- Initial ideas (research questions) for call for papers
- List of SMEs that could support Regional Perspective Workshop, Madrid
- Reference documents that could be used for future analysis



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Output

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